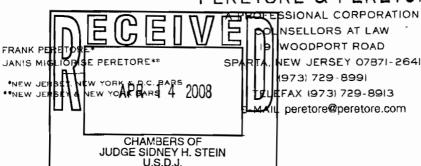
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April 14, 2008

VIA TELEFAX (212) 805-7924

Honorable Sidney H. Stein **US District Court** Southern District Daniel P. Moynihan U.S. Courthouse Room 1010 500 Pearl Street New York City, New York 10007-1312

MEMO ENDORSED

General Electric Capital Corporation v. Rurak Ocean Tours, et als. RE: Case No. 08-CV-03378

Dear Judge Stein:

This office represents the plaintiff, General Electric Capital Corporation, with regard to the above matter. This shall confirm my office's telephone conversation with Laura of Your Honor's Chambers, wherein we advised the defendants have alleged they wish to peacefully surrender the equipment at issue next Monday. As the Order to Show Cause is scheduled for this Friday, April 18, 2008, counsel for the defendants has requested the Order to Show Cause be adjourned until Wednesday or Thursday of next week so the equipment can be peacefully surrendered. Please confirm this request is acceptable and when the Order to Show Cause will now be returnable, but please note we do not wish to adjourn the hearing beyond next week.

This shall also confirm the defendants have, in connection with this request, agreed to waive

any defense based upon service of process.

Thank you for Your Honor's assistance.

FP:mm

Client (via e-mail) cc:

Ira Scot Meyerowitz, Esq. (via telefax)

hk Peretore

espectfully

IDNEY H. STEIN

U.S.D.J.

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